

Date: December 02, 2023

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai– 400051

Dear Sir/Ma'am,

**Sub.: Due Diligence Certificate to be given as per Form-A of Schedule V of SEBI (ICDR) Regulations, 2018**

**Ref: Proposed Initial Public Issue of Thaaai Casting Limited (“The Company”) on Emerge Platform of National Stock Exchange of India Limited**

We, the under noted Book Running Lead Manager to the above mentioned forthcoming issue confirm as follows:

1. We have examined various documents including those relating to litigation, including commercial disputes, patent disputes, disputes with collaborators, etc. and other material while finalizing the Draft Red Herring Prospectus of the subject issue;
2. On the basis of such examination and the discussions with the Company, its directors and other officers, other agencies, and independent verification of the statements concerning the objects of the offer, price justification and the contents of the documents and other papers furnished by the Company, we confirm that:
  - a) The Draft Red Herring Prospectus filed with the stock exchange is in conformity with the documents, materials and papers which are material to the Issue,
  - b) all material legal requirements relating to the issue as specified by the Board, the Central Government and any other competent authority in this behalf have been duly complied with, and
  - c) the material disclosures made in the Draft Red Herring Prospectus are true and adequate to enable the investors to make a well informed decision as to the investment in the proposed Issue and such disclosures are in accordance with the requirements of the Companies Act, 2013, The Securities and Exchange Board Of India (Issue Of Capital and Disclosure Requirements) Regulations, 2018 and other applicable legal requirements;
3. Besides ourselves, all intermediaries named in the Draft Red Herring Prospectus are registered with the Board and that till date, such registration is valid.
4. We have satisfied ourselves about the capability of the underwriter to fulfil underwriting commitments.- ***Noted For Compliance***
5. We confirm that written consent from promoters have been obtained for inclusion of their specified securities as part of promoters' contribution subject to lock-in and the specified securities proposed to form part of promoters' contribution subject to lock-in shall not be disposed/ sold/ transferred by the promoter during the period starting from the date of filing the Draft Red Herring Prospectus with the stock exchange till the date of commencement of lock-in period as stated in the Draft Red Herring Prospectus. – ***Noted For Compliance***
6. All applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, which relates to specified securities ineligible for computation of promoters contribution, has been and shall be duly complied with and appropriate disclosures as to compliance with the said regulation have been made in the Draft Red Herring Prospectus. – ***Noted For Compliance***
7. All applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, which relate to receipt of promoters' contribution prior to opening of the issue, shall be complied with. Arrangements have been made to ensure that the promoters' contribution shall be received at least one day before the opening of the issue and that the auditors' certificate to this effect shall be duly submitted to the stock exchange. We further confirm that arrangements have been made to ensure that the promoters' contribution shall

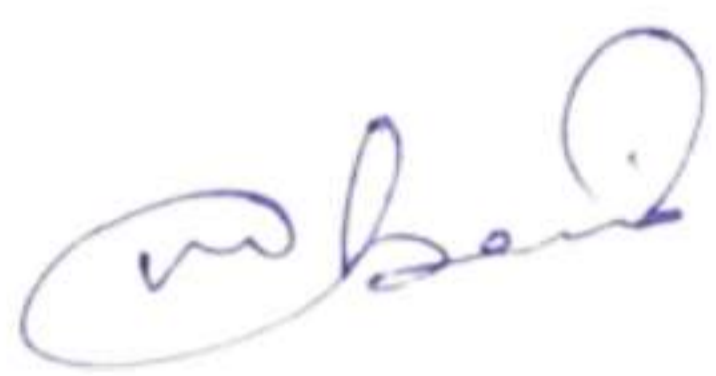
be kept in an escrow account with a scheduled commercial bank and shall be released to the Company along with the proceeds of the Issue. - **Not Applicable**

8. Necessary arrangements shall be made to ensure that the monies received pursuant to the issue are credited or transferred to in a separate bank account as per the provisions of sub-section (3) of Section 40 of the Companies Act, 2013 and that such monies shall be released by the said bank only after permission is obtained from the stock exchange, and that the agreement entered into between the bankers to the issue and the Company specifically contains this condition. - **Noted For Compliance**
9. The existing business as well as any new business of the Company for which the funds are being raised fall within the 'main objects' in the object clause of the Memorandum of Association or other charter of the Company and that the activities which have been carried in the last ten years are valid in terms of the object clause of the Memorandum of Association.
10. Following disclosures have been made in the Draft Red Herring Prospectus:
  - a) An undertaking from the Company that at any given time, there shall be only one denomination for the equity shares of the Company; and
  - b) An undertaking from the Company that it shall comply with such disclosure and accounting norms specified by the Board.
11. We undertake to comply with the regulations pertaining to advertisement in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 – **Noted For Compliance**

We enclose a note explaining the process of due diligence that has been exercised by us including in relation to the business of the Company, the risks in relation to the business, experience of the promoters and that the related party transactions entered into for the period disclosed in the offer document have been entered into by the Company in accordance with applicable laws.

We enclose a checklist confirming regulation-wise compliance with the applicable provisions of these regulations, containing details such as the regulation number, its text, the status of compliance, page number of the Draft Red Herring Prospectus where the regulation has been complied with and our comments, if any. (Annexure attached)

**For, GYR Capital Advisors Private Limited**



**Mohit Baid**  
**Director**  
**DIN: 08594571**

**SEBI Reg. No.: INM000012810**

**Place: Ahmedabad**

Date: December 04, 2023

To,  
**National Stock Exchange of India Limited**  
,Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

Dear Sir/Ma'am,


**Sub.: Additional Confirmation / Certifications to be given as per Form G of Schedule V of SEBI (ICDR) Regulations, 2018**

**Ref: Proposed Initial Public Issue of Kay Cee Energy & Infra Limited ("The Company") on EmergePlatform of National Stock Exchange of India Limited**

We confirm that:

- (1) None of the intermediaries named in the Draft Red Herring Prospectus are debarred from functioning by any regulatory authority.
- (2) The abridged prospectus contains all the disclosures as specified in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. – **Noted For Compliance**
- (3) All material disclosures in respect of the Company have been made in Draft Red Herring Prospectus and that any material development in the Company or relating to the issue up to the commencement of listing and trading of the specified securities offered through this issue shall be informed through public notices/ advertisements in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the issue have been given.- **Noted For Compliance**
- (4) Agreements have been entered into with the depositories for dematerialization of the Equity Shares of the Company.
- (5) We confirm that the underwriting and market making arrangements as per requirements of Regulation 261 and 262 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 have been made. - **Noted For Compliance**
- (6) We confirm that the Company has redressed at least ninety five percent of the complaints received from the investors till the end of the quarter immediately preceding the month of the filing of the Prospectus with the Registrar of Companies. - **Noted For Compliance**

**For, GYR Capital Advisors Private Limited**



**Mohit Baid**  
**Director**  
**DIN: 08594571**

**SEBI Reg. No.: INM000012810**

**Date: October 24, 2023**

**Place: Ahmedabad**