

CIN: U65100WB2005PTC101507 GSTIN: 19AACCG7581R1ZO SEBI Regn. No.: INZ000212638 Member: BSE CM (ID: 6551)

NSE CM (ID: 90318)

Date: 09.02.2024

To
The Board of Directors
Thaai Casting Limited
A-20 Sipcot Industrial Park
7th Cross Street
Pillaipakkam Thiruvallur,
Tamil Nadu – 602105, India

Dear Sirs,

# Subject: Initial Public Offer of Equity Shares of ₹ 10 (the "Equity Shares") by Thaai Casting Limited (the "Company")

We hereby agree to be appointed as Market Maker and give consent to our name being inserted as Market Maker to the Company in the Red Herring Prospectus/Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and with the Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Market Maker are subject to separate agreement being signed between us.

We undertake that, we are registered Market Maker with NSE and can act as a Market Maker. We also certify that our SEBI registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, and to other regulatory authorities as may be required.

Name: Giriraj Stock Broking Private Limited

Address: 4, Fairlie Place, HMP House, 4th Floor, Suite No- 421A, Kolkata- 700001, India

Tel: 033-4005 4519 / 9547473969 Email: girirajstock@yahoo.com Website: www.girirajstock.com Contact Person: Kuntal Laha

SEBI Registration Number: INZ000212638

Yours Faithfully,

For Giriraj Stock Broking Private Limited GIRIRAJ STOCK BROKING PVT, LTD.

Kuntal Lahe

Kuntal Laha Director

Director.

(DIN: 08086873)

cc:

GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive In Road, Thaltej, Ahmedabad – 380054, Gujarat

# COMMODITY MANDI PVT LTD

301, 2nd Floor, Eskay Plaza Near Anand Talkies, Raipur - 492001 (CG) Ph: 0771 - 4210000

E-mail: cgcommodity@gmail.com



### 1. Consent letter from each Market Maker

Date: 08th Feb, 2024

To The Board of Directors Thaai Castik Limited No. A-20 SIPCOT Industrial Park. 7th Cross Street, Pillaipakkam, Tiruvallur, Tamil Nadu, India, 602105

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Thaai Casting Limited ("Company") (referred to as the "Issue").

We, the undersigned, consent to act as a market maker for the Issue and to our name being inserted as a syndicate member for the Issue in the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Tamil Nadu & Andaman ("RoC") or any other authority as may be applicable.

The following details with respect to us may be disclosed in the Offer Documents and any other Issue related materials:

Name: COMMODITY MANDI PVT LTD

Address: 301, 2ND FLOOR, ESKAY PLAZA, NEAR ANAND TALKIES, RAIPUR-492001 (CG)

Tel: 0771-4210000

E-mail: cgcommodity@gmail.com

Contact Person: VIVEK KUMAR SINGHAL

SEBI Registration No.: INZ000048532

We enclose a copy of our registration certificate with SEBI as Annexure A.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

### COMMODITY MANDI PVT LTD

301, 2<sup>nd</sup> Floor, Eskay Plaza Near Anand Talkies, Raipur – 492001 (CG)

Ph: 0771 - 4210000

E-mail: cgcommodity@gmail.com



We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For and on behalf of, COMMODITY MANDI PVT LTD

For, Commodity Mandi Pvt. Ltd.

Director

VIVEK KUMAR SINGHAL DIRECTOR

Encl: 1. SEBI registration certificate

CC to:

Lead Manager to the Issue GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahemdabad-380 054, Gujarat, India.





Guidance that Grows Wealth

(Formerly known as Aradhya Project Management Solutions Private Limited) [CIN: U45200TN2020PTC136464 / U64990TN2020PTC136464 ]

Registered Office: New No.28, Old No.27, Parvathy apartments, 2<sup>nd</sup> Floor, Damodaran

Street, Thygarayanagar, Chennai-600017, Tamilnadu, India, Tel No. 044-40055781, Email Id-info@aradhagroup.co.in

Website: www.aradhagroup.co.in

#### Consent from the Advisor to the Issue

Date: 20th November, 2023

To,
The Board of Directors
Thaai Casting Limited,
No.:A-20 SIPCOT Industrial Park, 7<sup>th</sup> Cross Street,
Pillaipakkam Sriperumbudur – 602105,
Tamilnadu, India

Dear Sir.

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Thaai Casting Limited ("Company") (referred to as the "Issue").

We, the undersigned, do hereby confirm that we are the advisors to the issue of the company. We also provide our consent for our name to be inserted as a 'Advisors to the issue' in the Draft Red Hering Prospectus, Red Hering Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name : AKSAN Capital Advisory Private Limited

Address: Parvathy Apartment, 2nd Floor, New No.:28, Old No.:27,

Dhamodharan Street, T Nagar, Chennai- 600017, Tamilnadu, India.

Contact person: Rajinikanth E S

Telephone number: +91 9360267233 / 044-40055781

Fax number: [ ]

E-mail ID: aradhyaconsulting7@gmail.com, md@aksan.in

Website: www.aksan.in

CIN: U45200TN2020PTC136464 / U64990TN2020PTC136464

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.



E. S. Rajninihandlo





Guidance that Grows Wealth

(Formerly known as Aradhya Project Management Solutions Private Limited)
[CIN: U45200TN2020PTC136464 / U64990TN2020PTC136464 ]

Registered Office: New No.28, Old No.27, Parvathy apartments, 2<sup>nd</sup> Floor, Damodaran

Street, Thygarayanagar, Chennai-600017, Tamilnadu, India, Tel No. 044-40055781, Email Id- info@aradhagroup.co.in

Website: www.aradhagroup.co.in

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For M/s. AKSAN Capital Advisory Private Limited

Authorized Signatory

Name: Rajinikanth E S

Designation: Managing Director

DIN: 03552481

Place: Chennai

Cc to:

Lead Manager to the Issue

GYR Capital Advisors Private Limited 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahemdabad-380 054, Gujarat, India.



# S. ROSHAN B.B.A., LL.M., P.G.D.M.T.L. FOUNDER AND PARTNER

To,

Date: 25.11.2023

The Board of Directors
M/s. THAAI CASTING LIMITED
No.A-20 SIPCOT IndustrialPark, 7th Cross Street,
Pillaipakkam, Tiruvallur, Thiruvallur,
Tamil Nadu, India, 602105.

Dear Sir/Madam,

# SUBJECT: CONSENT TO ACT AS "LEGAL ADVISOR" OF M'S THAAI CASTING LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Legal Advisor to the Issue for the proposed IPO of the company in the Draft Prospectus to be filed with Emerge Platform of NSE and the Prospectus which the company intends to issue in respect of the Initial Public Offer of Equity Shares to be filed with the Emerge Platform of NSE, SEBI and Registrar of Companies, CHENNAI. Further, authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of section 32 and section 26 of Companies Act, 2013.

S.Roshan
MS/102/2018
29A/3 Valmaki street Thiruvanmiyur Chennai 6000041
±91-80159-97745
advroshanrajput@outlook.com

Yours faithfully,

ROSHAN.



(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents) GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

Date: November 25, 2023

Tο

The Board of Directors
M/s. THAAI CASTING LIMITED
No.A-20 SIPCOT IndustrialPark, 7th Cross Street,
Pillaipakkam, Tiruvallur, Thiruvallur,
Tamil Nadu, India, 602105.

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by ("Company") (referred to as the "Issue").

We, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the Draft Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") or any other authority as may applicable.

The following details with respect to us may be disclosed:

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India.

Telephone: +91 022 4961 4132; Fax No: +91 022 2301 2517

E-mail: newissue@purvashare.com Website: www.purvashare.com

Investor Grievance ID: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri SEBI Registration: INR000001112

We confirm that we are registered with SEBI as a *Registrar and Share Transfer Agent* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as <u>Annexure A</u> and we further enclose a declaration regarding our registration with SEBI as <u>Annexure B</u>.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Prospectus, we confirm that we and our associates do not hold any Equity Shares of the Company.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

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(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents) GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully, For Purva Sharegistry (India) Private Limited



### **Authorised Signatory**

Name: Deepali Dhuri

Designation: Compliance Officer

Place: Mumbai

Encl.: As above

CC to: Lead Manager to the Issue

**GYR Capital Advisors Private Limited** 428, Gala Empire, Near JB Tower,

Drive in Road, Thaltej, Ahemdabad-380 054,

Gujarat, India.

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PURVA SHAREGISTRY (I) PVT.LT

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents) GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

#### Annexure A

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निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

REGISTRARS TO AN ISSUE

भारतीय प्रतिभृति और विनिमय बोर्ड

## SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

Regulation 8A

001353

### रजिस्टीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

- बोर्ड, भारतीय प्रतिभृति और यिनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारः प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्गन में निर्गम-रजिस्ट्रार और शेवर अंतरण अभिकर्ता/प्रवर्ग-11 में निर्गम-रजिस्ट्रर\*/शेयर\*
- In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

PURVA SHAREGISTRY (INDIA) PVT. LTD. 9, SHIV SHAKTI INDUSTRIAL ESTATE J.R.BORICHA MARG LOWER PAREL (E) MUMBAI 400 011

को निथमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए. जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र

as registrars to an issue and share transfer agent in Category I\*/registrar to an issue-/share transfer agent\* in Category H. subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

11. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR000001112

Registration Code for the registrar to an issue and share transfer agent is This certificate of registration shall be valid for permanent, unless suspended or

cancelled by the Board 🔢 जब तक नवीकृत न किया जांए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से

भारतीय प्रतिभृति और विनिमय बोर्ड के लिए और उसकी और से

By order For and on behalf of

Securities and Exchange Board of India

खान Place

MUMBAI

JULY 16, 2013

जो लागू न हो उसे काट दें। \*Delete whichever is not applicable

K. SARAVANAN

प्राधिकत हस्ताक्षरकर्ता Authorised Signatory

**DEEPALI** TATU DHURI

9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400 011 Tel: 022 4961 4132 / 3199 8810 • Email: support@purvashare.com • Web: www.purvashare.com



(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents) GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

### **Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agents is true and correct:

Registration Number	INR000001112
Date of registration/ Renewal of registration	16/07/2013
Date of expiry of registration	Permanent
If applied for renewal, date of application	N.A.
Any communication from SEBI prohibiting the entity from acting as	N.A.
the intermediary	
Any enquiry/ investigation being conducted by SEBI	Nil
Details of any penalty imposed by SEBI	30/03/2025



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