

To
The Board of Directors
Thaai Casting Limited
No. A-20 SIPCOT Industrial Park,
7th Cross Street, Pillaipakkam,
Tiruvallur, Tamil Nadu, India,
602105

Dear Sir,

Sub: Proposed initial public offering of upto 61,29,600 equity shares of face value Rs. 10 each ("Equity Shares") by Thaai Casting Limited ("Company") (referred to as the "Issue").

We, the undersigned, consent to act as escrow collection bank for the Issue/ banker to the Issue/ public issue bank / refund bank, and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / refund bank in the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") or any other authority as may be applicable. The following details with respect to us may be disclosed in the Prospectus and any other Issue related materials:

Name	HDFC Bank Limited
Address	Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Tel No.	022 30752929 / 2928 / 2914
Email Id	siddharth.jadhav@hdfcbank.com , sachin.gawade@hdfcbank.com , eric.bacha@hdfcbank.com , tushar.gavankar@hdfcbank.com , pravin.teli2@hdfcbank.com
Contract Person	Mr.Eric Bacha , Mr.Siddharth Jadhav , Mr. Sachin Gawade, Mr. Pravin Teli, Mr. Tushar Gavankar
Website	www.hdfcbank.com
SEBI Registration	INBI00000063

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

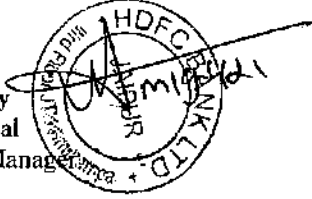
We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchange and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Lead Manager and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information.



For and on behalf of HDFC Bank Limited

Authorized Signatory
Name: Mansvi Koolwal
Designation: Senior Manager



HDFC Bank Limited
1ind Floor, JTN Anukampa,
Near Panch Batti Adjoining
Raj Mandir Cinema Hall,
Bhagwandas Road, Jaipur,
Rajasthan - 302 001.

Place: 08/02/2024

Encl.: As above

Cc to:

Lead Manager to the Issue
GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618

Commercial Banking-ChennaiDate: 10th November 2023

To,
The Board of Directors
M/s Thaa Casting Limited
Plot no. A20, SIPCOT Industrial Park,
7th Cross Street, Pillaipakkam Village,
Thiruvallur, Tamilnadu- 602105
India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by [01 ("Company") (referred to as the "Issue").

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name:	The Federal Bank Ltd
Address:	Transaction Banking Department, Parackal Towers, Parur Junction Thottakkatukara, Aluva, Ernakulam, Kerala 683102
Tel:	04842752163
Email:	jacksonisaac@federalbank.co.in
Website:	https://www.federalbank.co.in/
Contact Person:	Jackson Isaac Jones
SEBI Registration No.:	INBI00000083
CIN:	L65191KL1931PLC000368

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



Commercial Banking-Chennai

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of The Federal Bank Ltd



Name: B. Santhosh Kumar
Designation: Associate Vice President

Place: Chennai

Cc to:

Lead Manager to the Issue
GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India.



December 01, 2023

To,

The Board of Directors
THAAI CASTING LIMITED
No. A-20 SIPCOT Industrial Park,
7th Cross Street, Pillaipakkam,
Tiruvallur, Tamil Nadu, India, 602105.

Dear Sir,

Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Thaaai Casting Limited (the “Company”)

We, the undersigned, do hereby consent to act as Lead Manager to the Issue and to our name being inserted as a Lead Manager to the Issue (“LM”) in the Draft Red Herring Prospectus, Red Herring Prospectus / Prospectus to be filled by the Company with the Stock Exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “ROC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

GYR CAPITAL ADVISORS PRIVATE LIMITED

Address: 428, Gala Empire, Near T.B. Tower Drive In Road, Thaltej, Ahmedabad – 380054, Gujarat, India

Tel No.: +91 87775 64648

Fax No.: N.A.

Email: info@gyrcapitaladvisors.com

Website: www.gyrcapitaladvisors.com

Investor Grievance Email: compliance@gyrcapitaladvisors.com

Contact Person: Mr. Mohit Baid

SEBI Registration No.: INM000012810

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our Registration Certificate as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues. We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchange. In the absence of any communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock Exchange, ROC and any other authority may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

For, GYR Capital Advisors Private Limited



Mohit Baid

Director

DIN: 08594571

SEBI Reg. No.: INM000012810

Annexure- A

मर्चेट बैंककार	श्रुप ख FORM B	MERCHANT BANKER
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
00 29 30	(मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992	
	(विनियम 8) (regulation 8)	
रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p>GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near J B Tower, Drive in Road, Thaltej, AHMEDABAD – 380054, GUJARAT, INDIA</p>		
<p>को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <ul style="list-style-type: none">*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.*2. विनिधान सलाहकार। Investment Adviser*3. निर्गमनों का निम्नांकन। Underwriting of Issues.*4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.*6. परामर्शी या सलाहकार। Consultant or Adviser. <p>(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)</p>		
<p>II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड है।</p> <p>II. Registration Code for the merchant banker is MB /</p>		
<p>III. यह प्रमाणपत्र</p> <p>III. This Certificate shall be valid for</p>		
<p>INM000012810</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>आदेश द्वारा By order</p> <p><i>Anupma Chadha</i> ANUPMA CHADHA</p> <p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से For and on behalf of Securities and Exchange Board of India</p>		
स्थान Place	Mumbai	
तारीख Date	January 28, 2021	

Date: 31.01.2024

To,
The Board of Directors
Thaai Casting Limited
A-20, Sipcot Industrial Park,
7th Cross Street Pillaipakkam, Thiruvallur,
Tamil Nadu- 602105

Dear Sirs,

Sub: Proposed initial public offering of equity shares by Thaai Casting Limited ("Company") (referred to as the "Issue").

We, the undersigned, do hereby consent to act as **Sub-Syndicate Member** to the Issue and to our name being inserted as a **Sub-Syndicate Member** in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed by the Company with Stock Exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "RoC") in respect of the Issue and any other document to be issued or filed in relation to the Issue (the "**Offer Document**"), pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Name: Eureka Stock & Share Broking Services Ltd.
Address: 1101, Merlin Infinite, DN-51, Salt Lake, Sector-5, Kolkata-700091
Tel: 03366280000
E-mail: debomita@eurekasec.com
Investor Grievance e-mail: grievance@eurekasec.com
Website: www.eurekasec.com
Contact Person: Debomita Guha Maity
SEBI Registration Number: INZ000169839

We further confirm that the above information in relation to us is true and correct. We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.




Yours faithfully,

For Eureka Stock & Share Broking Services Ltd.

For Eureka Stock & Share Broking Services Limited


Director

Rakesh Somani
Director
DIN: 00029097

 Regd/Corporate Office 033 6628 0000 info@eurekasec.com 1101, Merlin Infinite, DN 51, 11th Floor
Salt Lake City, Sector 5
Kolkata - 700091 Mumbai Office 022 2202 5941/42 mumbai@eurekasec.com 909, Raheja Chambers
213, Nariman Point
Mumbai - 400 021Available On  

Date: February 07, 2024

To
The Board of Directors
THAAI CASTING LIMITED
No. A-20 SIPCOT Industrial Park,
7th Cross Street, Pillaipakkam,
Tiruvallur, Tamil Nadu, India, 602105.

Dear Sirs,

Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by ThaaI Casting Limited (the “Company”)

We, the undersigned, consent to act as a syndicate member for the Issue and to our name being inserted as a syndicate member for the Issue in the Red Herring Prospectus and the Prospectus (“Offer Documents”) that the Company intends to file with the Emerge Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“Stock Exchange”) and with the Registrar of Companies, Hyderabad (“RoC”) or any other authority as may be applicable.

Name: GYR Capital Advisors Private Limited
Address: 428, Gala Empire, Near T.B. Tower, Drive in Road,
Thaltej, Ahmedabad – 380054, Gujarat, India
Tel: +91 – 82009 31018
E-mail: info@gyrcapitaladvisors.com
Investor Grievance e-mail: compliance@gyrcapitaladvisors.com
Website: www.gyrcapitaladvisors.com
Contact Person: Mohit Baid
SEBI Registration Number: INM000012810

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

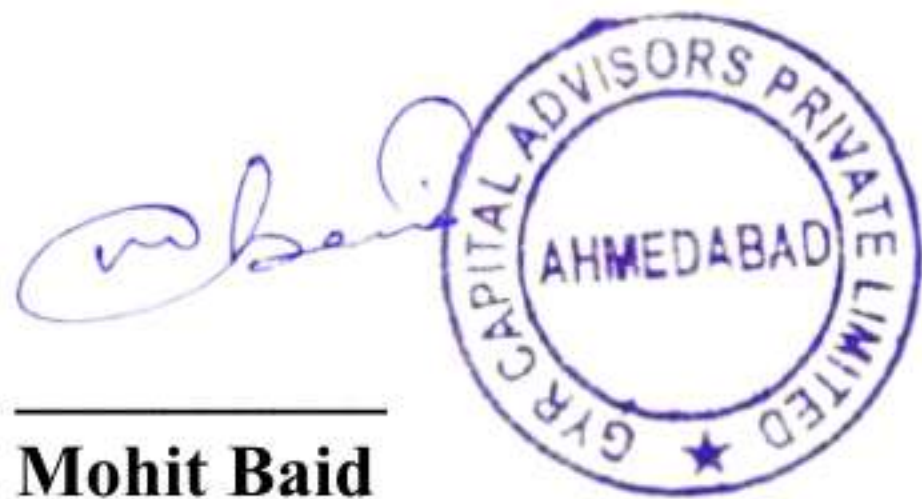
We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For GYR Capital Advisors Private Limited



Mohit Baid
Director
DIN: 08594571

Date: February 07, 2024

To
The Board of Directors
THAAI CASTING LIMITED
No. A-20 SIPCOT Industrial Park,
7th Cross Street, Pillaipakkam,
Tiruvallur, Tamil Nadu, India, 602105.

Dear Sirs,

Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by ThaaI Casting Limited (the “Company”)

We, the undersigned, do hereby consent to act as underwriter to the Issue and to our name being inserted as a underwriter to the Issue (“**Underwriter**”) in the Red Herring Prospectus and the Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “**RoC**”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (the “**Offer Document**”), pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Name: GYR Capital Advisors Private Limited
Address: 428, Gala Empire, Near T.B. Tower, Drive in Road,
Thaltej, Ahmedabad – 380054, Gujarat, India
Tel: +91 – 82009 31018
E-mail: info@gyrcapitaladvisors.com
Investor Grievance e-mail: compliance@gyrcapitaladvisors.com
Website: www.gyrcapitaladvisors.com
Contact Person: Mohit Baid
SEBI Registration Number: INM000012810

We further confirm that the above information in relation to us is true and correct.



We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For GYR Capital Advisors Private Limited

Mohit Baid

Director

DIN: 08594571